

PROVED 01PDP
 2020 4TH QUARTER EVALUATION
 SEC PRICING AS OF 12-31-2020
 MESQUITE ESTIMATED RESERVES

DATE: 04/28/2021
 TIME: 21:35:58
 DBS: SN
 SETTINGS: 2021-JAN
 SCENARIO: RSC_SEC_20Q4_MSQT
 PROD QUAL: RSC121

MESQUITE ENERGY, INC.
 ESTIMATED FUTURE RESERVES AND INCOME BEFORE FEDERAL INCOME TAX
 AS OF 01/2021

LIFE FROM AS OF (YRS) : 46.000

MO-YEAR	AVG NO WELLS	OIL	NGL	WET GAS	EQUIVALENTS	OIL	NGL	DRY GAS	WET GAS	EQUIV SALES
		---MBCF---	---MBCF---	---MBCF---	---MBOE---	---MBCF---	---MBCF---	---MBCF---	---MBCF---	---MBOE---
12-2021	2350.	15166.988	12904.900	107168.680	33028.434	4732.904	4411.398	28845.184	38251.748	13951.832
12-2022	2283.	12334.364	10577.094	87838.664	26974.140	3795.808	3576.739	23412.488	31041.248	11274.628
12-2023	2227.	10546.079	9049.437	75136.640	23068.852	3212.114	3034.762	19868.488	26343.274	9558.290
12-2024	2169.	9249.965	7910.664	65663.876	20193.944	2793.998	2634.069	17242.490	22864.584	8301.815
12-2025	2072.	8232.696	6951.364	57664.820	17843.500	2471.480	2292.074	14987.678	19884.180	7261.500
12-2026	1616.	7405.769	6164.908	51085.904	15920.086	2206.511	2004.272	13078.131	17365.602	6390.472
12-2027	1415.	6262.635	4891.154	39864.212	12906.670	1643.198	1295.682	8097.001	10922.550	4288.380
12-2028	709.	3095.525	2075.736	16693.420	5877.762	757.829	419.898	2454.859	3430.232	1586.870
12-2029	150.	649.340	108.335	948.362	807.401	222.962	2.987	19.927	90.177	229.270
12-2030	149.	606.151	100.403	879.827	752.789	208.818	2.793	18.650	84.454	214.720
12-2031	147.	566.356	93.767	821.162	703.216	195.197	2.621	17.505	78.583	200.735
12-2032	145.	529.139	87.084	762.990	656.304	181.904	2.460	16.432	73.452	187.103
12-2033	142.	492.496	81.207	711.476	611.075	168.641	2.248	15.000	68.110	173.389
12-2034	138.	455.285	74.464	653.075	564.131	155.406	1.452	9.467	58.090	158.435
12-2035	132.	420.072	67.806	595.620	519.342	144.141	1.353	8.835	53.842	146.966
S-TOT	1.	76012.864	61138.332	506488.736	160427.632	22890.908	19684.808	128092.120	170610.096	63924.404
AFTER	1.	1706.412	462.390	3683.324	2320.299	44.979	3.243	18.103	35.909	51.239
TOTAL	1.	77719.280	61600.724	510172.064	162747.936	22935.888	19688.052	128110.224	170646.000	63975.644
CUMULATIVE		265036.496		1793342.592		35.9		30.8	33.4	
ULTIMATE		342755.776		2303514.624		% OIL		% NGL	% GAS	

MO-YEAR	OIL	NGL	GAS	OIL	NGL	GAS	TOTAL	OIL & NGL	GAS	TOTAL
	---\$/BBL---	---\$/BBL---	---\$/MCF---	---M\$---	---M\$---	---M\$---	---M\$---	---M\$---	---M\$---	---M\$---
12-2021	35.868	11.994	2.023	169760.656	52909.552	58358.860	281029.184	8144.392	796.536	8940.937
12-2022	35.858	11.993	2.023	136111.632	42896.464	47364.140	226372.432	6641.690	770.919	7412.602
12-2023	35.861	11.993	2.023	115190.432	36396.152	40194.012	191780.496	5762.575	814.482	6577.056
12-2024	35.868	11.993	2.023	100215.832	31590.836	34881.964	166688.608	5198.462	923.597	6122.060
12-2025	35.877	11.994	2.023	88669.560	27490.702	30322.592	146482.912	4886.849	1137.527	6024.370
12-2026	35.894	11.995	2.023	79199.888	24041.468	26463.170	129704.640	4549.575	1213.079	5762.658
12-2027	36.439	12.021	2.030	59876.904	15575.270	16433.936	91885.968	3408.951	801.728	4210.680
12-2028	37.002	12.058	2.040	28041.266	5062.982	5006.725	38110.916	1537.473	273.823	1811.297
12-2029	36.876	11.753	1.984	8222.016	35.102	39.545	8296.662	380.845	2.966	383.811
12-2030	36.876	11.754	1.985	7700.408	32.832	37.013	7770.252	356.681	2.776	359.457
12-2031	36.876	11.754	1.985	7198.104	30.807	34.740	7263.650	333.423	2.605	336.029
12-2032	36.876	11.754	1.985	6707.954	28.910	32.611	6769.475	310.734	2.446	313.180
12-2033	36.876	11.753	1.984	6218.858	26.420	29.768	6275.046	288.049	2.233	290.282
12-2034	36.876	11.732	1.982	5730.814	17.030	18.763	5766.607	264.895	1.407	266.302
12-2035	36.876	11.734	1.982	5315.374	15.873	17.511	5348.758	245.698	1.313	247.011
S-TOT	36.004	11.997	2.024	824159.744	236150.384	259235.328	1319545.728	42310.292	6747.438	49057.728
AFTER	37.257	11.604	1.963	1675.791	37.633	35.528	1748.953	79.909	2.665	82.574
TOTAL	36.006	11.997	2.024	825835.520	236188.016	259270.848	1321294.720	42390.204	6750.103	49140.300

MO-YEAR	AD VALOREM TAX	FIXED EXPENSES	VARIABLE EXPENSES	TOTAL EXPENSES	CAPITAL INVESTMENTS	FUTURE NET ANNUAL	CASHFLOW CUMULATIVE	DISCOUNTED ANNUAL	CASHFLOW CUMULATIVE
	---M\$---	---M\$---	---M\$---	---M\$---	---M\$---	---M\$---	---M\$---	---M\$---	---M\$---
12-2021	6500.302	182029.024	12742.212	194771.232	0.000	70816.608	70816.608	67771.808	67771.808
12-2022	5271.579	154941.904	10379.649	165321.552	0.000	48366.600	119183.208	42054.984	109826.792
12-2023	4480.978	137396.752	8842.994	146239.744	0.000	34482.732	153665.936	27253.734	137080.528
12-2024	3901.699	124281.352	7708.763	131990.112	0.000	24674.774	178340.704	17730.526	154811.056
12-2025	3438.331	113145.696	6776.556	119922.248	7732.716	9365.203	187705.904	6295.112	161106.176
12-2026	3056.308	103703.928	6001.992	109705.920	1502.415	9676.977	197382.880	5759.167	166865.344
12-2027	2384.292	73659.376	4640.678	78300.056	1311.156	5679.815	203062.688	3071.063	169936.400
12-2028	1352.856	28864.004	2459.470	31323.474	1412.197	2211.094	205273.776	1102.344	171038.752
12-2029	716.847	4003.412	1114.329	5117.740	1180.937	897.327	206171.104	403.397	171442.144
12-2030	671.424	3997.153	1043.723	5040.876	1475.260	223.235	206394.336	94.198	171536.336
12-2031	627.664	3966.766	975.661	4942.428	1554.426	-196.897	206197.440	-73.351	171462.992
12-2032	584.931	3918.254	909.161	4827.415	13143.502	-12099.545	194097.888	-4057.189	167405.808
12-2033	542.174	3847.426	842.837	4690.263	15686.674	-14934.283	179163.600	-4520.198	162885.616
12-2034	498.244	3742.148	776.995	4519.143	0.000	482.917	179646.512	133.990	163019.600
12-2035	462.183	3686.108	720.729	4406.838	0.000	232.726	179879.232	58.931	163078.528
S-TOT	34489.816	945183.296	65935.744	1011119.040	44999.280	179879.232	179879.232	163078.528	163078.528
AFTER	117.690	909.423	171.181	1080.604	980.334	-512.247	179366.976	-78.830	162999.680
TOTAL	34607.504	946092.672	66106.924	1012199.616	45979.612	179366.992	179366.976	162999.696	162999.680

	INITIAL	FINAL	FORECAST START DATE	:	01/2011	%	M\$	%	M\$
UNDISCOUNTED PAYOUT (YRS)				:	0.00	8.0	166759.632	30.0	129663.240
DISCOUNTED PAYOUT (YRS)				:	0.00	9.0	164886.880	40.0	117532.344
UNDISCOUNTED NET/INVEST				:	24.20	10.0	162999.408	50.0	107833.128
DISCOUNTED NET/INVEST				:	34.41	12.0	159223.264	60.0	99972.944
1ST REVERSION (YRS)		0.000		:		15.0	153649.888	70.0	93497.952
2ND REVERSION (YRS)		0.000		:		20.0	144852.416	80.0	88080.400
RATE OF RETURN (%)				:	100.00	25.0	136846.752	100.0	79530.176

PROVED 02PDSI
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 MESQUITE ESTIMATED RESERVES

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 SCENARIO: RSC_SEC_20Q4_MSQT
 PROD QUAL: RSC121_Z

MESQUITE ENERGY, INC.
 ESTIMATED FUTURE RESERVES AND INCOME BEFORE FEDERAL INCOME TAX
 AS OF 01/2021

LIFE FROM AS OF (YRS): 7.500

--END-- MO-YEAR	AVG NO WELLS	-----ESTIMATED 8/8THS PRODUCTION-----					-----COMPANY NET PRODUCTION-----				
		OIL ---MMBBL---	NGL ---MMBBL---	WET GAS ---MMCF---	EQUIVALENTS ---MBOE---	OIL ---MMBBL---	NGL ---MMBBL---	DRY GAS ---MMCF---	WET GAS ---MMCF---	EQUIV SALES ---MBOE---	
12-2021	101.	60.904	51.553	412.427	129.642	11.358	9.938	58.036	79.501	30.968	
12-2022	104.	78.723	69.195	553.564	170.984	14.778	13.286	77.589	106.286	40.995	
12-2023	104.	68.922	59.215	473.719	147.875	12.901	11.358	66.329	90.861	35.313	
12-2024	104.	60.167	50.748	405.984	127.831	11.237	9.731	56.832	77.852	30.440	
12-2025	96.	53.729	44.707	357.658	113.339	10.017	8.571	50.053	68.566	26.930	
12-2026	10.	48.054	39.080	312.637	100.160	8.945	7.494	43.767	59.954	23.734	
12-2027	9.	42.844	33.619	268.955	87.670	7.964	6.454	37.690	51.630	20.699	
12-2028	4.	20.196	15.784	126.268	41.240	3.751	3.029	17.691	24.234	9.729	
12-2029	0.	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	
12-2030	0.	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	
12-2031	0.	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	
12-2032	0.	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	
12-2033	0.	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	
12-2034											
12-2035											
S-TOT	0.	433.539	363.902	2911.212	918.741	80.950	69.860	407.985	558.884	218.808	
AFTER	0.	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	
TOTAL	0.	433.539	363.902	2911.212	918.741	80.950	69.860	407.985	558.884	218.808	
CUMULATIVE		5977.415		57642.176		37.0		31.9		31.1	
ULTIMATE		6410.954		60553.388		% OIL		% NGL		% GAS	

--END-- MO-YEAR	-----AVERAGE PRICE-----			-----COMPANY FUTURE GROSS REVENUE-----			-----PRODUCTION TAXES-----			
	OIL ---\$/BBL---	NGL ---\$/BBL---	GAS ---\$/MCF---	OIL ---M\$---	NGL ---M\$---	GAS ---M\$---	TOTAL ---M\$---	OIL & NGL ---M\$---	GAS ---M\$---	TOTAL ---M\$---
12-2021	37.060	12.060	2.040	420.930	119.847	118.393	659.170	20.564	0.867	21.431
12-2022	37.060	12.060	2.040	547.679	160.226	158.281	866.185	27.108	1.482	28.591
12-2023	37.060	12.060	2.040	478.093	136.973	135.311	750.378	24.490	2.313	26.803
12-2024	37.060	12.060	2.040	416.435	117.362	115.937	649.734	23.865	5.038	28.904
12-2025	37.060	12.060	2.040	371.218	103.364	102.109	576.690	22.869	6.395	29.264
12-2026	37.060	12.060	2.040	331.496	90.381	89.284	511.160	20.727	6.100	26.827
12-2027	37.060	12.060	2.040	295.142	77.832	76.887	449.861	18.248	5.225	23.473
12-2028	37.060	12.060	2.040	139.025	36.533	36.089	211.646	8.765	2.664	11.429
12-2029	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
12-2030	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
12-2031	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
12-2032	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
12-2033	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
12-2034										
12-2035										
S-TOT	37.060	12.060	2.040	3000.018	842.518	832.290	4674.825	166.636	30.084	196.720
AFTER	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
TOTAL	37.060	12.060	2.040	3000.018	842.518	832.290	4674.825	166.636	30.084	196.720

--END-- MO-YEAR	AD VALOREM TAX	FIXED EXPENSES	VARIABLE EXPENSES	TOTAL EXPENSES	CAPITAL INVESTMENTS	----FUTURE NET CASHFLOW----		-----DISCOUNTED CASHFLOW-----	
						ANNUAL	CUMULATIVE	ANNUAL	CUMULATIVE
	---M\$---	---M\$---	---M\$---	---M\$---	---M\$---	---M\$---	---M\$---	---M\$---	---M\$---
12-2021	13.393	375.728	30.178	405.906	182.748	35.693	35.693	27.126	27.126
12-2022	17.589	501.604	40.346	541.950	45.000	233.055	268.748	200.551	227.677
12-2023	15.195	439.751	34.491	474.242	0.000	234.137	502.885	184.853	412.530
12-2024	13.037	386.322	29.553	415.874	0.000	191.919	694.804	137.735	550.265
12-2025	11.496	348.010	26.028	374.038	2651.608	-2489.715	-1794.912	-1567.194	-1016.929
12-2026	10.171	310.835	22.759	333.593	0.000	140.569	-1654.342	83.336	-933.594
12-2027	8.954	273.168	19.599	292.767	0.000	124.667	-1529.675	67.183	-866.411
12-2028	4.205	129.937	9.199	139.137	0.000	56.876	-1472.798	28.509	-837.902
12-2029	0.000	0.000	0.000	0.000	0.000	0.000	-1472.798	0.000	-837.902
12-2030	0.000	0.000	0.000	0.000	0.000	0.000	-1472.798	0.000	-837.902
12-2031	0.000	0.000	0.000	0.000	12.500	-12.500	-1485.298	-4.505	-842.407
12-2032	0.000	0.000	0.000	0.000	0.000	0.000	-1485.298	0.000	-842.407
12-2033	0.000	0.000	0.000	0.000	114.027	-114.027	-1599.325	-34.504	-876.911
12-2034									
12-2035									
S-TOT	94.040	2765.354	212.152	2977.507	3005.882	-1599.325	-1599.325	-876.911	-876.911
AFTER	0.000	0.000	0.000	0.000	0.000	0.000	-1599.325	0.000	-876.911
TOTAL	94.040	2765.354	212.152	2977.507	3005.882	-1599.325	-1599.325	-876.911	-876.911

		FORECAST START DATE : 01/2011		-----FNI DISCOUNTED CASH FLOW-----			
	INITIAL	FINAL		%	M\$	%	M\$
WI	25.31132	25.04309	UNDISCOUNTED PAYOUT (YRS) :	0.84	8.0	-986.398	-269.080
NRI OIL	18.64922	18.57501	DISCOUNTED PAYOUT (YRS) :	0.87	9.0	-929.948	-139.160
NRI GAS	19.27635	19.19237	UNDISCOUNTED NET/INVEST :	0.44	10.0	-876.912	-61.143
			DISCOUNTED NET/INVEST :	0.54	12.0	-780.124	-14.038
1ST REVERSION (YRS) :	0.000				15.0	-655.083	14.140
2ND REVERSION (YRS) :	0.000				20.0	-489.545	30.489
			RATE OF RETURN (%) :	64.98	25.0	-364.477	43.396

TOTAL PROVED
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 SEC PRICING AS OF 12-31-2020
 MESQUITE ESTIMATED RESERVES

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 SETTINGS: 2021-JAN
 SCENARIO: RSC_SEC_20Q4_MSQT
 PROD QUAL: RSC121_Z

MESQUITE ENERGY, INC.
 ESTIMATED FUTURE RESERVES AND INCOME BEFORE FEDERAL INCOME TAX
 AS OF 01/2021

LIFE FROM AS OF (YRS): 46.000

MO-YEAR	AVG NO WELLS	ESTIMATED 8/8THS PRODUCTION					COMPANY NET PRODUCTION				
		OIL -MMBBL-	NGL -MMBBL-	WET GAS -MMCF-	EQUIVALENTS -MBOE-	OIL -MMBBL-	NGL -MMBBL-	DRY GAS -MMCF-	WET GAS -MMCF-	EQUIV SALES -MBOE-	
12-2021	2451.	15227.892	12956.453	107581.104	33158.076	4744.262	4421.335	28903.220	38331.248	13982.800	
12-2022	2386.	12413.087	10646.289	88392.224	27145.124	3810.586	3590.025	23490.076	31147.534	11315.624	
12-2023	2331.	10615.001	9108.652	75610.360	23216.728	3225.014	3046.119	19934.816	26434.136	9593.603	
12-2024	2273.	9310.132	7961.412	66069.860	20321.776	2805.235	2643.800	17299.322	22942.436	8332.256	
12-2025	2168.	8286.425	6996.072	58022.480	17956.838	2481.496	2300.645	15037.731	19952.746	7288.430	
12-2026	1626.	7453.822	6203.988	51398.540	16020.246	2215.456	2011.767	13121.898	17425.556	6414.206	
12-2027	1424.	6305.480	4924.774	40133.168	12994.341	1651.162	1302.136	8134.691	10974.180	4309.080	
12-2028	714.	3115.721	2091.519	16819.688	5919.002	761.580	422.927	2472.550	3454.466	1596.598	
12-2029	150.	649.340	108.335	948.362	807.401	222.962	2.987	19.927	90.177	229.270	
12-2030	149.	606.151	100.403	879.827	752.789	208.818	2.793	18.650	84.454	214.720	
12-2031	147.	566.356	93.767	821.162	703.216	195.197	2.621	17.505	78.583	200.735	
12-2032	145.	529.139	87.084	762.990	656.304	181.904	2.460	16.432	73.452	187.103	
12-2033	142.	492.496	81.207	711.476	611.075	168.641	2.248	15.000	68.110	173.389	
12-2034	138.	455.285	74.464	653.075	564.131	155.406	1.452	9.467	58.090	158.435	
12-2035	132.	420.072	67.806	595.620	519.342	144.141	1.353	8.835	53.842	146.966	
S-TOT	1.	76446.400	61502.232	509399.936	161346.384	22971.858	19754.668	128500.104	171169.008	64143.212	
AFTER	1.	1706.412	462.390	3683.324	2320.299	44.979	3.243	18.103	35.909	51.239	
TOTAL	1.	78152.816	61964.624	513083.264	163666.688	23016.838	19757.912	128518.208	171204.912	64194.452	
CUMULATIVE		271013.920		1850984.704			35.9	30.8	33.4		
ULTIMATE		349166.720		2364067.840			% OIL	% NGL	% GAS		

MO-YEAR	AVERAGE PRICE			COMPANY FUTURE GROSS REVENUE			PRODUCTION TAXES			
	OIL -\$/BBL-	NGL -\$/BBL-	GAS -\$/MCF-	OIL -M\$-	NGL -M\$-	GAS -M\$-	TOTAL -M\$-	OIL & NGL -M\$-	GAS -M\$-	TOTAL -M\$-
12-2021	35.871	11.994	2.023	170181.584	53029.400	58477.252	281688.352	8164.956	797.404	8962.368
12-2022	35.863	11.993	2.023	136659.312	43056.688	47522.420	227238.624	6668.798	772.401	7441.193
12-2023	35.866	11.993	2.023	115668.528	36533.124	40329.324	192530.880	5787.065	816.795	6603.860
12-2024	35.873	11.993	2.023	100632.264	31708.198	34997.900	167338.336	5222.328	928.636	6150.964
12-2025	35.882	11.994	2.023	89040.776	27594.066	30424.700	147059.600	4909.718	1143.922	6053.634
12-2026	35.898	11.995	2.024	79531.384	24131.850	26552.454	130215.800	4570.302	1219.179	5789.484
12-2027	36.442	12.021	2.030	60172.044	15653.102	16510.823	92335.832	3427.199	806.953	4234.153
12-2028	37.002	12.058	2.040	28180.290	5099.515	5042.814	38322.564	1546.238	276.487	1822.725
12-2029	36.876	11.753	1.984	8222.016	35.102	39.545	8296.662	380.845	2.966	383.811
12-2030	36.876	11.754	1.985	7700.408	32.832	37.013	7770.252	356.681	2.776	359.457
12-2031	36.876	11.754	1.985	7198.104	30.807	34.740	7263.650	333.423	2.605	336.029
12-2032	36.876	11.754	1.985	6707.954	28.910	32.611	6769.475	310.734	2.446	313.180
12-2033	36.876	11.753	1.984	6218.858	26.420	29.768	6275.046	288.049	2.233	290.282
12-2034	36.876	11.732	1.982	5730.814	17.030	18.763	5766.607	264.895	1.407	266.302
12-2035	36.876	11.734	1.982	5315.374	15.873	17.511	5348.758	245.698	1.313	247.011
S-TOT	36.008	11.997	2.024	827159.744	236992.912	260067.616	1324220.544	42476.928	6777.522	49254.444
AFTER	37.257	11.604	1.963	1675.791	37.633	35.528	1748.953	79.909	2.665	82.574
TOTAL	36.010	11.997	2.024	828835.520	237030.544	260103.136	1325969.536	42556.840	6780.187	49337.016

MO-YEAR	AD VALOREM TAX	FIXED EXPENSES	VARIABLE EXPENSES	TOTAL EXPENSES	CAPITAL INVESTMENTS	FUTURE NET CASHFLOW		DISCOUNTED CASHFLOW	
						ANNUAL	CUMULATIVE	ANNUAL	CUMULATIVE
12-2021	6513.695	182404.752	12772.390	195177.136	182.748	70852.304	70852.304	67798.936	67798.936
12-2022	5289.168	155443.504	10419.995	165863.504	45.000	48599.656	119451.960	42255.536	110054.472
12-2023	4496.173	137836.496	8877.485	146713.984	0.000	34716.868	154168.832	27438.586	137493.056
12-2024	3914.736	124667.672	7738.316	132405.984	0.000	24866.692	179035.520	17868.260	155361.312
12-2025	3449.827	113493.704	6802.584	120296.288	10384.324	6875.488	185911.008	4727.918	160089.232
12-2026	3066.479	104014.760	6024.751	110039.512	1502.415	9817.546	195728.560	5842.502	165931.728
12-2027	2393.246	73932.544	4660.277	78592.824	1311.156	5804.482	201533.040	3138.246	169069.968
12-2028	1357.061	28993.940	2468.669	31462.610	1412.197	2267.971	203801.008	1130.853	170200.816
12-2029	716.847	4003.412	1114.329	5117.740	1180.937	897.327	204698.336	403.397	170604.208
12-2030	671.424	3997.153	1043.723	5040.876	1475.260	223.235	204921.568	94.198	170698.400
12-2031	627.664	3966.766	975.661	4942.428	1566.926	-209.397	204712.176	-77.855	170620.544
12-2032	584.931	3918.254	909.161	4827.415	13143.502	-12099.545	192612.624	-4057.189	166563.360
12-2033	542.174	3847.426	842.837	4690.263	15800.701	-15048.310	177564.320	-4554.702	162008.656
12-2034	498.244	3742.148	776.995	4519.143	0.000	482.917	178047.232	133.990	162142.640
12-2035	462.183	3686.108	720.729	4406.838	0.000	232.726	178279.952	58.931	162201.568
S-TOT	34583.856	947948.672	66147.896	1014096.576	48005.164	178279.952	178279.952	162201.568	162201.568
AFTER	117.690	909.423	171.181	1080.604	980.334	-512.247	177767.696	-78.830	162122.720
TOTAL	34701.544	948858.048	66319.076	1015177.152	48985.496	177767.712	177767.696	162122.736	162122.720

		FORECAST START DATE : 01/2011		-----FNI DISCOUNTED CASH FLOW-----				
		INITIAL	FINAL	%	M\$	%	M\$	
WI	43.05943	15.01550	UNDISCOUNTED PAYOUT (YRS) :	0.00	8.0	165773.232	30.0	129394.160
NRI OIL	31.15508	0.83333	DISCOUNTED PAYOUT (YRS) :	0.00	9.0	163956.928	40.0	117393.184
NRI GAS	36.27780	0.83333	UNDISCOUNTED NET/INVEST :	17.75	10.0	162122.496	50.0	107771.984
			DISCOUNTED NET/INVEST :	24.94	12.0	158443.136	60.0	99958.904
1ST REVERSION (YRS) :	0.000				15.0	152994.800	70.0	93512.088
2ND REVERSION (YRS) :	0.000				20.0	144362.864	80.0	88110.888
			RATE OF RETURN (%) :	100.00	25.0	136482.272	100.0	79573.576